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## **Datang Environment Industry Group Co., Ltd.\*** **大唐**

### **ANNOUNCEMENT ISSUANCE OF THE FIRST TRANCHE SUPER SHORT-TERM COMMERCIAL PAPER FOR THE YEAR OF 2024**

This announcement is made by Datang Environment Industry Group Co., Ltd.\* (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the circular of the extraordinary general meeting of the Company dated 18 September 2023 (the “**Circular**”) and the announcement on poll results of the postponed extraordinary general meeting dated 20 December 2023. Unless otherwise specified, the terms used herein shall have the same meanings as those defined in the Circular.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that the Company has completed the issuance of the first tranche super short-term commercial paper for the year of 2024 (the “**SCP**”) and received the proceeds from such issuance on 10 April 2024. The ultimate issue size of the SCP is RMB500 million, with a term of 90 days, a face value of RMB100 and an issuing rate of 2.02%. Date of value is 10 April 2024.

The SCP was publicly issued to qualified investors, with Bank of Beijing Co., Ltd.\* (北京銀行股份有限公司) as the principal underwriter and bookrunner. The proceeds from the SCP, after deducting issue expenses, is proposed to be used for repayment of interest-bearing liabilities.

The issuance of the SCP does not constitute any transaction under Chapter 14 and Chapter 14A of the Listing Rules.

This announcement does not constitute, or form part of, an offer or invitation, or solicitation or inducement of an offer, to subscribe for or purchase any of the SCP or other securities of the Company, nor is this announcement published to invite offers for any securities of the Company.

**Holders of shares or other securities of the Company and potential investors of the Company should exercise caution when dealing in the shares or other securities of the Company.**

By order of the Board  
**Datang Environment Industry Group Co., Ltd.\***  
**Zhu Liming**  
*Chairman*

Beijing, the PRC, 10 April 2024

*As at the date of this announcement, the executive Director is Mr. Zhu Liming; the non-executive Directors are Mr. Wang Junqi, Mr. Shen Zhen, Mr. Wu Daqing, Mr. Chen Kan and Mr. Song Yuneng; and the independent non-executive Directors are Mr. Ye Xiang, Mr. Mao Zhuanjian and Mr. Gao Jiexiang.*

\* *For identification purposes only*